



PRESS RELEASE

Paris, October 4th, 2019

Parquest Capital alongside Bpifrance and Amundi Private Equity Funds (PEF) acquires ADIT from Weinberg Capital Partners.

Parquest Capital has recently closed the acquisition of ADIT from Weinberg Capital Partners.

Through this operation Parquest Capital becomes the majority shareholder in ADIT with an ambition to provide the management team led by Philippe Caduc with means to implement ADIT's growth strategy, to strengthen the Group's leading position and to further enrich its offering to meet customers' needs.

Parquest will be accompanied by Bpifrance – that remains a reference shareholder – and Amundi Private Equity Funds (PEF) – that is entering ADIT's capital with a minority stake. The French State will retain its preference share.

With over 25 years of experience based on commitment and trust with its customers, ADIT Group is the European leader in strategic intelligence with an offering built around five major areas of expertise: strategic intelligence, business integrity and compliance, business security, business diplomacy, as well as territorial intelligence and operational deployment.

ADIT's clients include some of the largest CAC 40 groups, European and non-European multinational firms, investment banks and investment funds, as well as small and medium-sized companies anxious to make the right decisions to ensure their success abroad and to reduce the inherent uncertainty that comes with any business growth strategy.



About Parquest Capital:

Created in 2002, Parquest Capital is an independent investment firm with a well-established franchise on the French mid-market segment. Since its inception in 2002, Parquest Capital has completed 25 operations with a philosophy of supporting management teams in delivering ambitious growth projects. Parquest Capital recently successfully raised its second fund since its independence from ING group in 2014, for a total of €310M raised.

For more information: www.parquest.fr

About Bpifrance:

Bpifrance's equity investments are operated by Bpifrance Investissement. Bpifrance finances companies (at each and every growth stages) with debt, securities and equity. Bpifrance helps them carry out their innovation projects and their international development. From now on, Bpifrance also insures their export activity thanks to a wide array of products. Bpifrance's offer to entrepreneurs is also composed of advisory, university, networking and growth acceleration programs to start-ups and SMEs. With Bpifrance and its 48 regional offices, entrepreneurs benefit from a local, unique and efficient partner to help them face every challenge.

For more information: www.Bpifrance.fr

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About Amundi Private Equity Funds (PEF):

With more than €7 billion outstanding (as of June 30th, 2019), Amundi Private Equity Funds (PEF) offers its private and institutional clients a wide array of products designed to meet their every need. Customers can invest into two types of products: equity funds dedicated to investing directly into private companies (companies that are operating growth or transmission of their shares) and funds of funds dedicated to investment into private equity companies, private debt and infrastructure.

For more information: www.amundi-pef.com

About Weinberg Capital Partners:

Founded in 2005, WCP is an independent investment company. Historically focused on capital transmission, WCP has progressively enlarged its investment scope to real estate in 2008 and to listed French SMEs as a minority partner since 2015. With €1.3 billion under management, WCP is a major player of the French equity mid-market segment.

For more information: www.weinbergcapital.com



Acquirers:

Parquest Capital (Denis Le Chevallier, Thomas Babinet, Vincent Warlop, Marion Mazzariol)

Bpifrance (Alexandre Ossola, Arnaud Legardeur, Quentin Audibert, Elise Carrera)

Amundi Private Equity Funds (PEF) (Christophe Somaïni, Stanislas Cuny, Jean Karbouyan)

Legal advisor Parquest : Weil Gotshal & Manges (Frédéric Cazals, Côme Wirz, Cassandre Porgès, Edouard de Lamy)

Legal advisor Bpifrance : VGG (Frédéric Grillier, Julien Sanciet, Adélaïde L'Henaff)

Legal advisor Amundi : Villechenon & Associés (Tristan Segonds, Gilles Roux)

Legal structuring: Jeausserand Audouard (Jérémy Jeausserand, Erwan Bordet)

Financial audit: KPMG (Vincent Delmas, Nicolas Huyghe)

Strategic audit: Advention Business Partners (Alban Neveux, Emmanuel Froim)

Legal audit: Weil Gotshal & Manges (Frédéric Cazals, Côme Wirz)

Sellers:

Weinberg Capital Partners (Serge Weinberg, Dimitri Fotopoulos, Anthony Guillen)

Investment bank: Lazard (Nicolas Constant, Charles-Henri Filippi, François Guichot-Pérère, Jean-Philippe Bescond)

Sell-side legal advisor: De Pardieu Brocas Maffei (Cédric Chanas, Alix Amaury)

Sell-side strategic audit: Indefi (Julien Berger, Matthias Burn, Tatiana Amorelli)

Sell-side financial audit: Eight Advisory (Lionnel Gerard, Boris Chedin)

Sell-side legal audit: Taj (Cécile Debin, Laure Maffre)

Debt:

CM-CIC Private Debt (Pierre-Jean Mouesca, Maureen Planchard)

Idinvest Partners (François Lacoste, Maxime de Roquette-Buisson)

Financial advisor: Volt (Alexandre Tron)

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